

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

In re:	§	
	§	Chapter 11
	§	
LOADCRAFT INDUSTRIES, LTD.	§	Case No. 21-11018-TMD
	§	
Debtor	§	

NOTICE OF FILING OF INITIAL 13 WEEK CASH FLOW FORECAST

TO THE HONORABLE TONY M. DAVIS, UNITED STATES BANKRUPTCY JUDGE:

Loadcraft Industries, Ltd. (the “**Debtor**”) files the attached Initial 13 Week Cash Flow Forecast.

Respectfully submitted,

WALLER LANSDEN DORTCH & DAVIS, LLP

/s/ Mark C. Taylor

Eric Taube (Bar No. 19679350)

Mark Taylor (Bar No. 19713225)

William R. “Trip” Nix, III (Bar No. 24092902)

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*Proposed Attorneys for the Debtor and
Debtors in Possession*

CERTIFICATE OF SERVICE

The foregoing was served on all persons on the attached list electronically via the Court’s ECF system or via first class mail on January 19, 2022.

/s/ Mark C. Taylor

Mark C. Taylor

LIMITED SERVICE LIST

Debtor

Loadcraft Industries, LP
3811 N. Bridge St.
Brady, TX 76825

Government Entities

United States Trustee (via ECF)
Attn: Shane Tobin
903 San Jacinto, Room 230
Austin, TX 78701

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

Brown County Appraisal District
403 Fisk Avenue
Brownwood, TX 76801

McCulloch County Appraisal
District
306 W. Lockhart
Brady, TX 76825

Secured Creditors

Alphonso Energy LLC
1211 Challenger
Lakeway, TX 78734

20 Largest Unsecured Creditors

Toyota Financial Services
P.O. Box 2431
Carol Stream, IL 60132

American Express
P.O. Box 650448
Dallas, TX 75265-0448

T&W Tire
P.O. Box 258859
Oklahoma City, OK 73125-8859

Donald E. Harman Co. Inc.
421 Industrial Dr.
Richardson, TX 75081

Intsel Steel/Triple-S Steel
P.O. Box 301212
Dallas, TX 75303-1212

United Engines
P.O. Box 731594
Dallas, TX 75373-1594

Polyglass Coating
1616 N. Main Street
Pearland, TX 77581

Health Care Service Corp.
P.O. Box 731428
Dallas, TX 75373-1428

Single Source Inc
8141 Gateway Dr
Suite 210
Argyle, TX 76226-5736

Stewart & Stevenson Power
P.O. Box 301063
Dallas, TX 75303-1063

Fox NDE, LLC.
P.O. Box 5088
Abilene, TX 79608

Metals USA
101 E Illinois Ave
Enid, OK 73701

Dell Financial Services
Payment Processing Center
Carol Stream, IL 60197-6547

TMDB Properties, L.L.C.
P.O. Box 469
Brady, TX 76825

Huntland Trucking
P.O. Box 86
Santa Anna, TX 76878

American Block Mfg Co Inc
P.O. Box 301442
Dallas, TX 75303

Willbanks Metals Inc.
1155 N.E. 28th Street
Fort Worth, TX 76106

Hill's Specialty Co Inc
P.O. Box 69070
Odessa, TX 79769

SSAB Swedish Steel
P.O. Box 347354
Pittsburgh, PA 15251-7354

Longhorn Equipment & Supply
2621 Martin Luther King Drive
San Angelo, TX 76903

World of Concrete /Hanley Wood
P.O. Box 612128
Dallas, TX 75261-2128

WPT Power Trans Corp
P.O. Box 8148
Wichita Falls, TX 76307

Xenco Laboratories dba B&A
Laboratories,
P.O. Box 2256
Stafford, TX 77497

Zoro Tools
909 Asbury Dr
Buffalo Grove, IL 60089

Window Operating, Ltd.
1076 US Highway 283
Coleman, TX 76834

Parties Requesting Service

Robert B. Wagstaff (via ECF)
McMahon Surovik Suttle P.C.
P.O. Box 3679
Abilene, Texas 79604

Katherine J. Walters
Sheldon E. Richie (via ECF)
Richie & Gueringer, P.C.
100 Congress Ave., Suite 1750
Austin, TX 78701

Texas Workforce Commission
c/o Callan C. Searcy (via ECF)
Assistant Attorney General
Bankruptcy & Collections Division
MC 008
P.O. Box 12548
Austin, TX 78711-2548

Tara LeDay (via ECF)
McCreary, Veselka, Bragg & Allen
P.O. Box 1269
Round Rock, TX 78680

Stephen W. Sather (*via ECF*)
Gregory M. Friedman (*via ECF*)
BARRON & NEWBURGER, P.C.
7320 N. MoPac, Suite 400
Austin, TX 78731

Beginning Cash on hand	299,712	299,712	262,531	220,038	155,772	87,172	34,872	944,872	204,272	300,272	240,972	1,198,672	646,372	476,772
OS Checks	-	-	(22,129)	-	-	-	-	-	-	-	-	-	-	-
Available WC	299,712	299,712	240,402	220,038	155,772	87,172	34,872	944,872	204,272	300,272	240,972	1,198,672	646,372	476,772

	Start Date	1	2	3	4	5	6	7	8	9	10	11	12	13
Projected Inflows, Net	12/31/2021	1/7/2022	1/14/2022	1/21/2022	1/28/2022	2/4/2022	2/11/2022	2/18/2022	2/25/2022	3/4/2022	3/11/2022	3/18/2022	3/25/2022	4/1/2022

Project Specific 3rd Party Expenditures												
Miscellaneous (freight, inv ad, travel)	(4,390)	(2,000)	(2,000)	(3,000)	(3,000)	(3,000)	(3,000)	(4,000)	(4,000)	(4,000)	(4,000)	(4,000)
SO Purchase Orders for Parts Sales	-	(50,000)	(50,000)	(25,000)	(25,000)	(25,000)	(25,000)	(25,000)	(12,500)	(12,500)	(25,000)	(25,000)
Credit/Debit Card Charges		(7,466)		(5,000)	(5,000)	(5,000)	(5,000)					
Actual/Proforma Releases	-	-	(4,390)	(59,466)	(52,000)	(33,000)	(33,000)	(33,000)	(29,000)	(16,500)	(16,500)	(29,000)
Orient Oil RQ342			(30,000)									
Van Winkle Blue Rig						(650,000)						
Van Winkle Red Rig							(800,000)					
Orient Oil RQ343												
Marriott										(500,000)	(125,000)	
CAT IV Inspections (contract XR outside US)							(10,000)					(10,000)
MRO Credit Card Charges (Supplies)				(4,000)	(4,000)	(4,000)	(4,000)	(9,500)	(9,500)	(9,500)	(9,500)	(9,500)
Rentals, repairs and maintenance		(3,000)	(1,500)	(1,500)	(1,500)	(1,500)	(1,500)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)
API / ISO 3rd Party Costs			(13,000)									
Total 3rd Party Expenditures	-	-	(4,390)	(92,466)	(66,500)	(38,500)	(38,500)	(688,500)	(845,500)	(40,500)	(128,000)	(529,000)
											(165,500)	(50,500)

Officer/Mgmt Payroll, Taxes			(4,000)		(4,000)		(4,000)		(4,000)		(4,000)		(4,000)		(4,000)
Current Ongoing Payroll, Taxes, Child Support	-	(37,161)	(38,000)	(38,000)	(38,000)	(38,000)	(38,000)	(38,000)	(38,000)	(38,000)	(38,000)	(38,000)	(38,000)	(38,000)	(38,000)
Utilities (electricity, gas, water, phone, internet)	-	-	-	(14,000)	-	(3,000)	(3,000)	(15,000)	-	(3,000)	-	(3,000)	(16,000)	-	(38,000)
Insurance W/C, Texas Mutual	-	-	-	-	-	(3,000)	(3,000)	-	-	(3,000)	-	(3,000)	-	-	-
Insurance GL, Comp, etc.	-	-	-	(50,000)	-	(5,000)	(5,000)	-	(5,000)	-	(5,000)	-	-	-	(5,000)
Rental payments on Brady, Brownwood, equip	-	-	(21,800)	(4,300)	(16,800)	(4,300)	(4,300)	(4,300)	(16,800)	(4,300)	(4,300)	(4,300)	(4,300)	(4,300)	(16,800)
Governance Entities: Sinking Fund for Taxes	-	-	-	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Sales Tax Sinking Fund	-	-	(1,915)	(8,000)	(8,800)	(4,000)	(87,200)	(4,800)	(87,200)	(4,000)	(90,000)	(2,000)	(4,800)	(2,000)	(87,200)
Total Recurring Outflows	-	(37,161)	(71,800)	(120,100)	(63,800)	(141,500)	(52,100)	(145,500)	(68,800)	(139,300)	(49,300)	(64,100)	(172,000)	(49,300)	(172,000)

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